

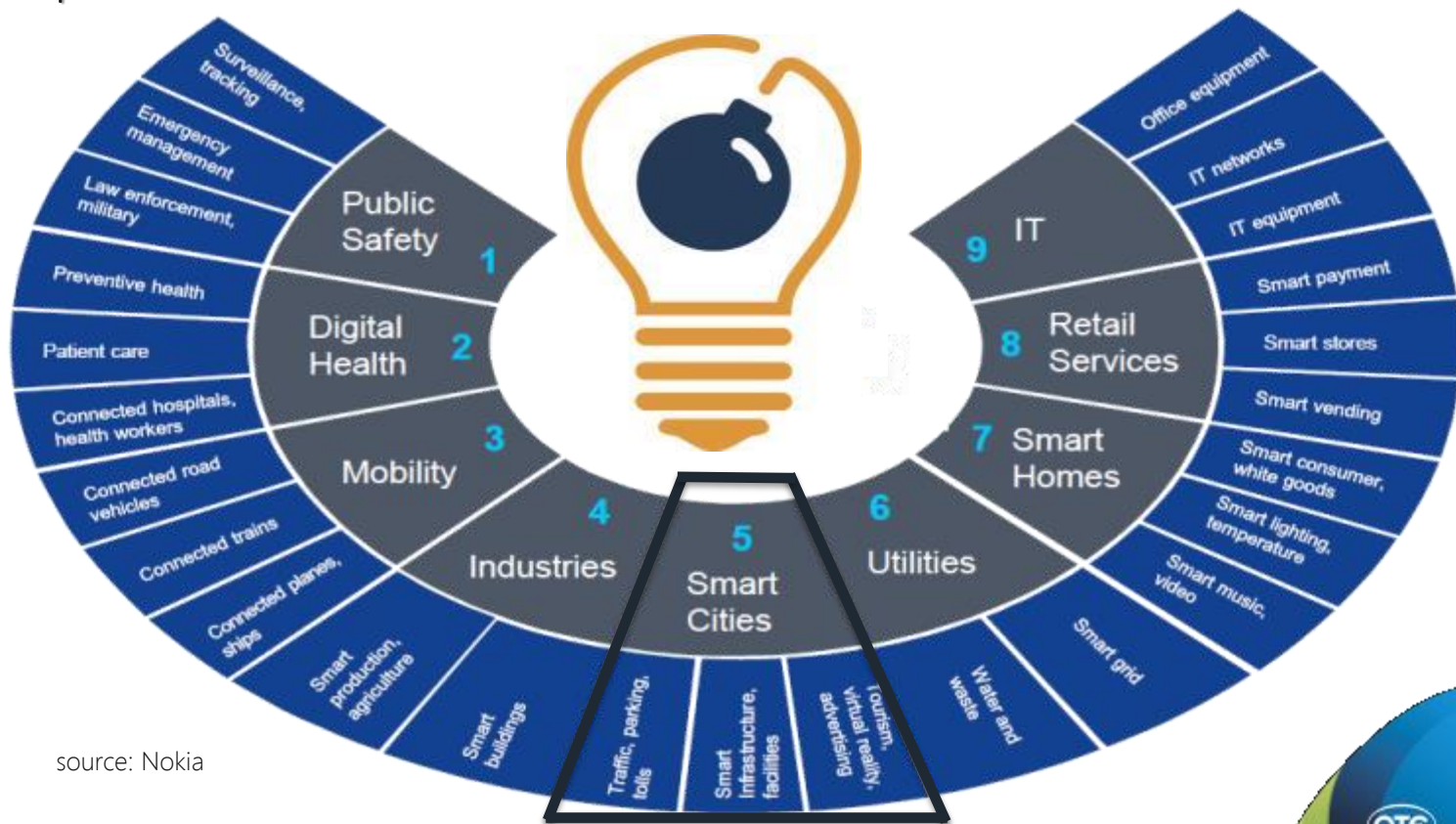
## A blue line-art illustration of a central cloud containing various icons, with lines radiating outwards to a larger circle of icons representing different smart home and IoT devices. The central cloud contains icons for a shopping bag, cloud, monitor, mail, house, shopping cart, location pin, person, magnifying glass, calendar, clock, line graph, microchip, fan, musical note, and ghost. Radiating from the cloud are lines connecting to a larger circle of icons, including a camera, printer, microphone, vacuum, car, laptop, smartphone, clock, alarm clock, drill, lightbulb, airplane, camera, mobile phone, game controller, lamp, coffee maker, headphones, video camera, and a car. The background is white with green and blue geometric shapes in the corners.

# IoT Industry Reshaping

Transformational Impact on traditional Models

IoT transforms:

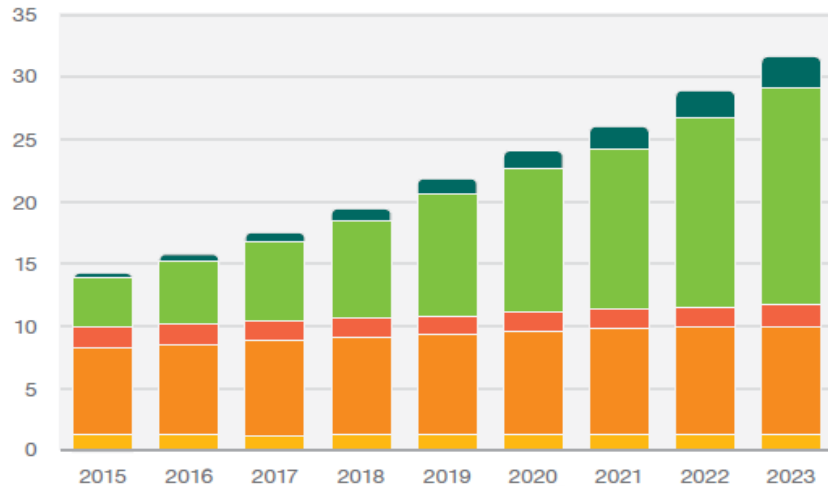
- business models
- value chains
- business config's



source: Nokia

# IoT market Outlook

Strong Growth Potential








**Mobile Networks main market is on Wide-Area IoT**

**Twenty networks commercially deployed**

**Two-Thirds of connected devices by 2023 will be IoT-related**

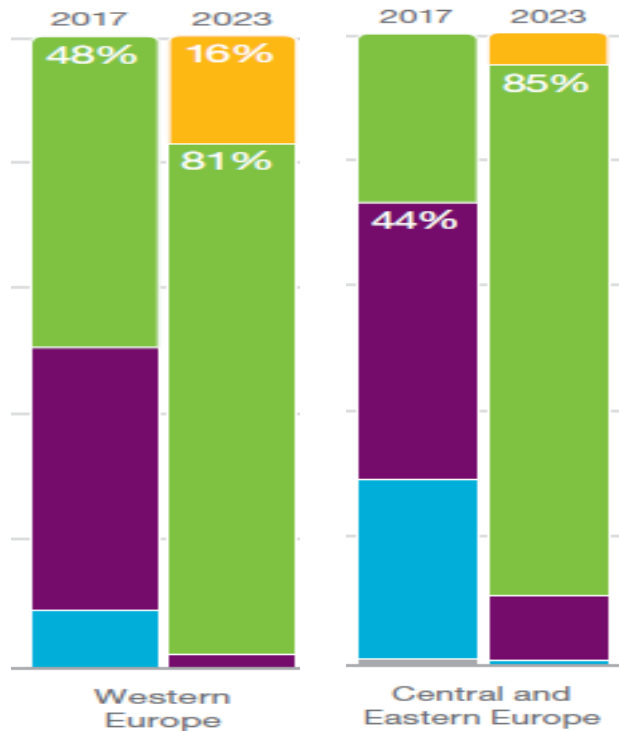
**Wide-Area IoT devices expected to quadruple in Western Europe by 2023**

	2017	2023	CAGR
 Wide-area IoT	0.6	2.4	26%
 Short-range IoT	6.4	17.4	18%
 PC/laptop/tablet	1.6	1.7	0%
 Mobile phones	7.5	8.8	3%
 Fixed phones	1.4	1.3	0%
	17.5 billion	31.6 billion	10%

source: ERICSSON mobility report - November 2017

# COSMOTE MBB Network

Already prepared for 2023 IoT Challenge



**COSMOTE 4G**  
already supports  
"Area KPIs" for  
**2023**



**COSMOTE Best MBB**  
Network  
(OOKLA & P3)

source: ERICSSON mobility report - November 2017

# COSMOTE Network Mobile Broadband Facts

With the highest Coverage of MBB Services

**COSMOTE**  
Network  
Premium MBB  
Experience



Population Coverage

**2G**

**99,8%**

**3G**

**99,2%**

**4G**

**98,4%**

**4G+**

**92,9%**

**4G++**

**35,5%**

# Unlicensed or Licensed?

Technology suitable for Smart City Apps



Unlicensed

LoRa  
SigFox  
ZigBee  
6LoWPAN

Coverage  
QoS  
Security

Licensed  
Cellular

## Low energy consumption

Up to 10 years of  
battery-powered operation



## Deep indoor penetration

+20dB link budget  
(compared to GSM)



## Lower module costs

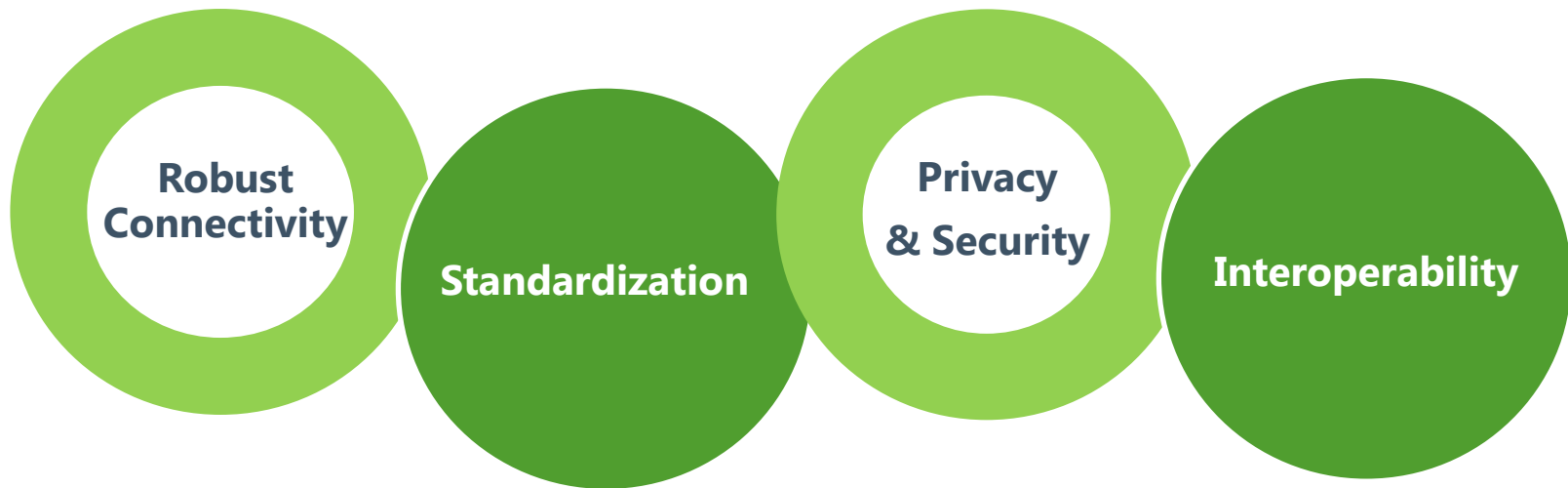
Radio module <\$5  
(industry target)



# Baseline Requirements

A Solid Background is necessary for the Market


To fully capitalize on the opportunity, new network challenges have to be addressed:





# Smart Cities Use Cases

## Suitability for NB-IoT

- 
- ✓ High number of devices
  - ✓ Low data rates
  - ✓ Infrequent data transmission
  - ✓ Latency is uncritical
  - ✓ Deep indoor penetration
  - ✓ Low power consumption/long battery lifetime
  - ✓ No external wake-up function needed
  - ✓ No voice or SMS needed



# Complementary Cellular Technologies

Meeting Diversity of Use Case Requirements

SPEED

1Gbps

5G NR low latency high reliability

10 Mbps

LTE Cat-4 & beyond

SMART GRID MANAGEMENT

1 Mbps

LTE Cat-1

VOICE SERVICES  
CONNECTED ELEVATORS

CONNECTED CAR

100s kbps

Cat-M1

KIDS/ELDERLY/PET/VIP  
TRACKING

WEARABLES

10s kbps

NB-IoT/EC-GSM

SMART CITY LIGHTING,  
WASTE MANAGEMENT  
SMART PARKING

ENVIRONMENTAL  
MONITORING,  
SMART AGRICULTURE

VEHICLE/ASSET  
TRACKING  
SMART METERING,  
SMART BUILDING,  
HOME AUTOMATION

Unlicensed LPWA

Mass market  
IoT can take off  
using LTE  
infrastructure  
with R13  
SW/HW

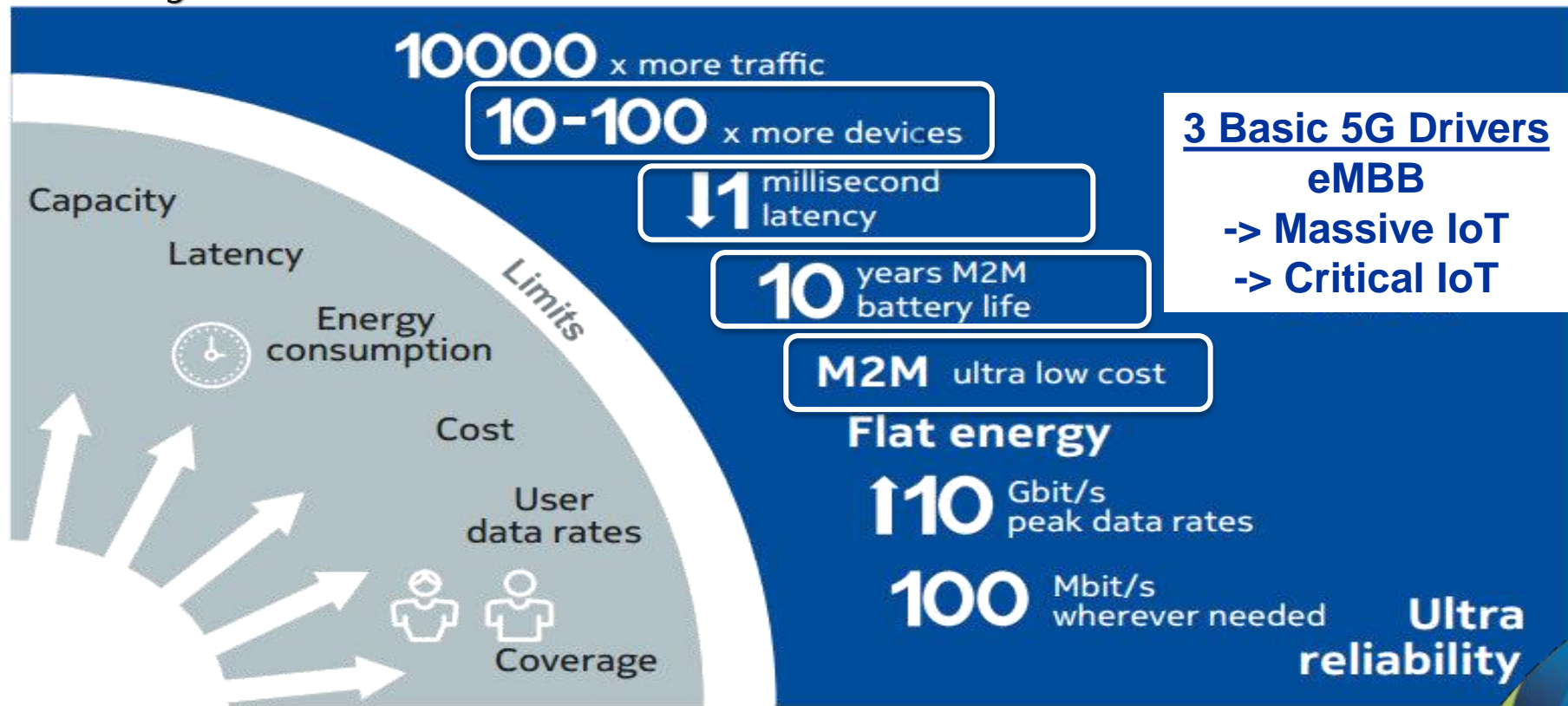
LOW LATENCY

MOBILITY  
& VOICE

STATIONARY

source: Ericsson

Driving two of the three basic 5G Business Areas



# Cosmote at IoT Forefront

1st in Greece, 3rd in Europe

- Presented at Infocom conference (Nov. 2016)
- Smart Parking Application on any Android device



## "NB-IoT Journey" Objectives

- *to demo "Smart City" apps*
- *to validate the technological benefits*
- *to foster the IoT apps & sensors ecosystem*

# Patra Smart City Trial

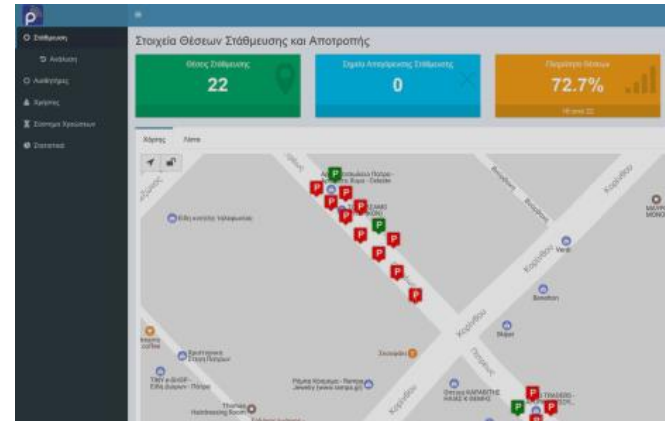
## 3 Smart City Apps

"Smart City" concept tested in Patra. Three applications deployed in selected city areas:

- Smart Parking
- Smart Lighting
- Air Quality Monitoring



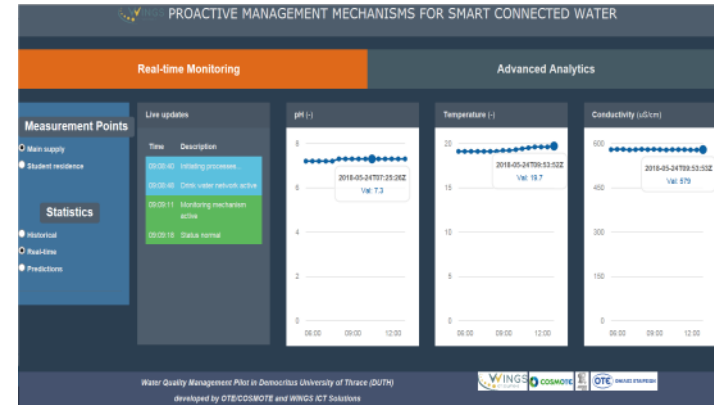
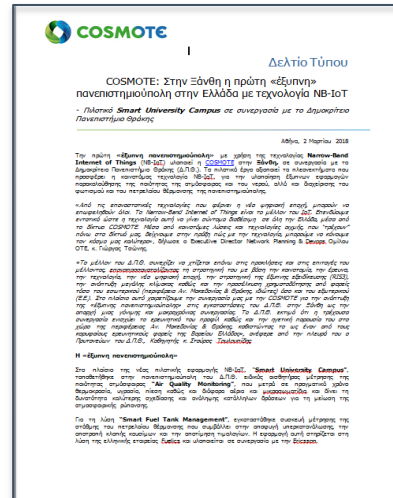
Partners from first round of hub:raum



## 4 Smart City Apps

"Smart University Campus" concept tested at ΔΠΘ. Four applications deployed in campus areas:

- Water Quality Measurement
- Smart Fuel Tank Monitoring
- Air Quality Monitoring
- Smart Lighting





- "Smart Wine" concept tested at "Kyr-Yanni" winery
- Wine Route environmental conditions monitoring



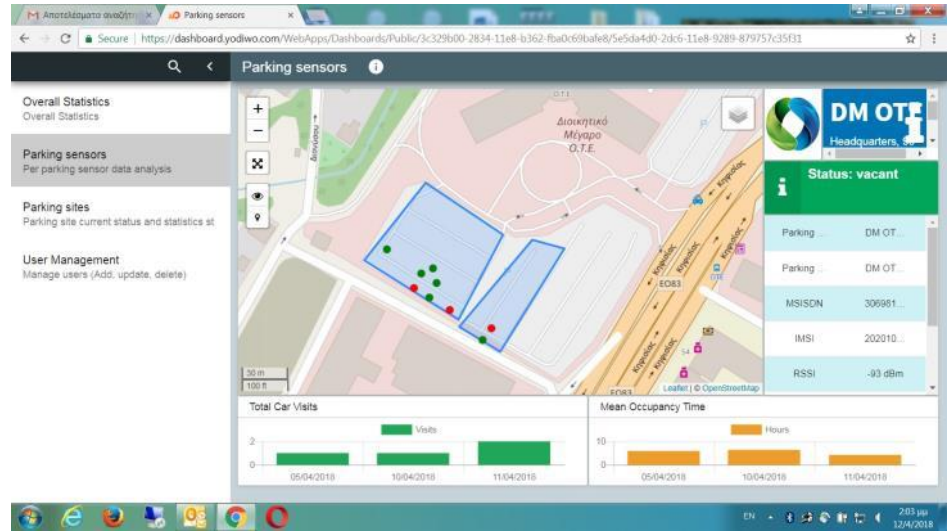




# OTE HQ Pilot

## Smart Parking App

Smart Parking solution deployed



# Fostering the Ecosystem

Giving our Partners the Chance to develop

- NB-IoT solution prototyping test-lab set up for:
  - Sensor & app development
  - Compatibility testing against actual network
  - Validation of partner readiness
- Solutions validated in eight verticals



# Lessons learned

## Key Takeaways

*"NB-IoT is a fully mature technology"*

*"Delivers on promise"*

- *Penetration*
- *Power Consumption*
- *Ease of Deployment*

*"Ideally suited for Smart City apps"*





*"Already live in areas around Greece and deploying further"*

# Thank You!





# COSMOTEC LPWA Technologies Comparison

		2G/3G/LTE	 NB-IoT 	 sigfox	 LoRa
Licensed spectrum		✓	✓	✗	✗
Industry standard		✓	✓	✗	✗
Security level <sup>1</sup>		✓	✓	✓	✓
Downlink (e.g. for SW updates)		✓	✓	✓	✓
Peak data rate	Downlink	300 Mbit/s	250 Kbit/s	600 bit/s	50 Kbit/s
	Uplink	50 Mbit/s	230 Kbit/s	100 bit/s	50 Kbit/s
Indoor penetration		Standard 144 dB	+20 dB	+16 dB	+13 dB
Radio module (target) cost		high (15–45 €)	low (< 5 €)	low (3–5 €)	low (< 5 €)
Battery lifetime		Up to 2–3 years	Up to 10 years	Up to 10 years	Up to 10 years
Low-Power-Wide-Area (LPWA) Technologies					

1) Mechanisms in place for confidentiality, integrity and availability